

Notice regarding Expected Date of Settlement

of the

Public Tender Offer

of

Constantia Flexibles GmbH, Vienna, Austria

for all publicly held registered shares with a nominal value of CHF 1.00 each

of

Aluflexpack AG, Reinach (AG), Switzerland

1 Background

On 2 April 2024, Constantia Flexibles GmbH ("**Offeror**" or "**Constantia**") published the offer prospectus ("**Offer Prospectus**") for its public tender offer pursuant to Art. 125 et seqq. FMIA ("**Offer**") for all publicly held registered shares of Aluflexpack AG ("**AFP**") with a nominal value of CHF 1.00 each ("**AFP Shares**", each an "**AFP Share**").

As of the end of the Additional Acceptance Period on 6 June 2024, 4:00 pm CEST, according to the definitive notice of the end result ("**Definitive Notice of the End Result**"), the total participation of the Offeror and the persons acting in concert with the Offeror was 16,704,384 AFP Shares, corresponding to 96.56% of the issued share capital and voting rights of AFP (*participation rate*).

In the Definitive Notice of the End Result, the Offeror declared a Postponement of the Settlement in accordance with Section A7.3 (*Duration of Offer Conditions and Postponement of Settlement*) of the Offer Prospectus and indicated that it expects the Settlement to occur around Q4 2024.

Capitalized terms not defined in this notice shall have the meaning ascribed to them in the Offer Prospectus.

2 Expected Date of Settlement

Based on the Offeror's current analysis and estimate of the timeline for the receipt of all regulatory approvals, and subject to the satisfaction or waiver of the Remaining Offer Conditions, the Offeror currently expects that the Settlement will occur in Q1 2025.

The Offer and the Settlement are and remain subject to the satisfaction or waiver of the Remaining Offer Conditions.

3 Offer Restrictions

The Offer is subject to the offer restrictions as set forth in the Offer Prospectus. The Offer Prospectus and all other offer documents are available on <https://www.afp-tender-offer.com>.

Registered shares of Aluflexpack AG **not tendered** (first trading line)

Securities No.:	ISIN:	Ticker Symbol:
45322689	CH0453226893	AFP

Registered shares of Aluflexpack AG **tendered** (second trading line)

Securities No.:	ISIN:	Ticker Symbol:
133660914	CH1336609149	AFPE

Zurich, 5 November 2024

Offer Manager: Zürcher Kantonalbank, 8001 Zurich, Switzerland